

Change in order of beneficiaries for the lump sum death benefit

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1. Insured person

Last name _____

First name _____

Date of birth _____

Marital status _____

2. Order of beneficiaries accord. to article 15 of the pension fund regulations, effective as of 1.1.2017

The order of benefits entitlement, regardless of the inheritance law, is as follows:

| Ranking | Entitled person(s) | Share in % |
|--|--------------------|-------------|
| a) The spouse or the civil partner of the deceased | _____ | _____ |
| b) In the absence of beneficiaries as per a), the children of the deceased that are entitled to the Orphan's Pension from the Foundation | _____ | _____ |
| c) In the absence of beneficiaries as per a) and b), the persons who received significant support from the deceased and the person who was the deceased's uninterrupted lifetime partner for the 5 years preceding his death, or the person who has to pay child maintenance support for one or more common children, provided that they do not receive a Widow's/Widower's Pension (Art. 20a BVG) | | see reverse |
| d) In the absence of beneficiaries as per a.), b) and c), the remaining children, parents or siblings of the deceased | _____ | |
| e) In the absence of beneficiaries as per a), b), c) and d) the remaining legal heirs, excluding the common assets of half of the Death Benefits. | _____ | |

Persons as per c) are considered rightful claimants only if the Insured, by written notice to the Foundation, assigned the rights of beneficiaries to them. This notification must be submitted to the Foundation during the life of the Insured. This notification must be submitted to the Foundation during the life of the Insured.

By written notice to the Foundation, the Insured may at any time change the beneficiaries prescribed in Paragraph 3 to the following extent:

- With the existence of persons pursuant to Paragraph 3 c), the Insured may group the beneficiaries according to Paragraph 3 a), b) and c).
- In the absence of persons pursuant to Paragraph 3 c), the Insured may group the beneficiaries according to Paragraph 3 a), b) and c).

This notification must be submitted to the Foundation during the life of the Insured.

3. Details of beneficiary at letter c)

Last name

First name

Sex

☐ Female☐ Male

Date of birth

Marital status

Address

The beneficiary meets one of the following conditions:

☐ He/she receives considerable support from me.☐ He/she verifiably and continuously co-habits with me with a mutual support obligation.Shared household since: (month / year)☐ He/she is responsible for the maintenance of one or more children resulting from the relationship.

Last name

First name

Date of birth

4. Comments**5. Note**

The insured person can register with the pension provider for a partner's pension separately in writing, if the pension regulations provide for one (see declaration form for lifetime partner pension).

This declaration replaces all previous beneficiary declarations made in connection with the occupational pension plan. The insured person notes that the validity of this declaration will be determined by the regulatory and statutory provisions in effect at the time of death.

The legal and tax regulations remain reserved.

Place and date:

Signature of insured person